

## Pension Board – Updates Received Register

Topic	Date	Link	Action	Status
<b>Immediate Choice Remediable Service Statement (IC RSS)</b>	22/12/2023	<a href="https://www.fpsregs.org/images/Bulletins/Bulletin-76-December-2023/FPS-Bulletin-76-December-2023-updated.pdf">https://www.fpsregs.org/images/Bulletins/Bulletin-76-December-2023/FPS-Bulletin-76-December-2023-updated.pdf</a>	<p>Scheme Managers are encouraged to discuss the timetabling of the RSS with their administrators.</p> <p>Administrators are asked to commence testing the use of the IC RSS and provide any feedback to <a href="mailto:bluelighpensions@local.gov.uk">bluelighpensions@local.gov.uk</a></p>	
<b>LGA Contact Update</b>	22/12/2023	<a href="https://forms.office.com/Pages/ResponsePage.aspx?id=7uRi4U8FPEuNOXVSTKjy6ZcpftUGZPNEIngDIqvldyBUOVA1NIYzS0ZSQVJIRE1PN0tBVkEwRUkyWi4u">https://forms.office.com/Pages/ResponsePage.aspx?id=7uRi4U8FPEuNOXVSTKjy6ZcpftUGZPNEIngDIqvldyBUOVA1NIYzS0ZSQVJIRE1PN0tBVkEwRUkyWi4u</a>	<p>“Please can we ask you to complete the online form linked below and either complete on behalf of your fire authority and/or local authority or pass to anyone else who we may need their contact details. This will be our new contact information for anything being sent out in 2024, therefore even if we have your current details, we will need you to complete this by <b>20 January 2024.</b>”</p>	
<b>Matthews GAD Calculator</b>	20/11/2023	<a href="https://www.fpsregs.org/images/Bulletins/Bulletin-75-November-2023/FPS-Bulletin-75-November-2023.pdf">https://www.fpsregs.org/images/Bulletins/Bulletin-75-November-2023/FPS-Bulletin-75-November-2023.pdf</a>	<ul style="list-style-type: none"> <li>• Read the user guide.</li> <li>• Ensure that they have the most up to date version of the calculator when they update the spreadsheet at the beginning of the month to allow for the latest interest rates.</li> <li>• Share this information with anyone who is carrying out the Matthews second options exercise.</li> </ul>	
<b>Matthews – Deceased members</b>	20/11/2023	<a href="https://www.fpsregs.org/images/Bulletins/Bulletin-75-November-2023/FPS-Bulletin-75-November-2023.pdf">https://www.fpsregs.org/images/Bulletins/Bulletin-75-November-2023/FPS-Bulletin-75-November-2023.pdf</a>	<p>FRA's to stockpile any cases which are currently not covered by the regulations until an amendment is in place.</p> <p>FRA's are encouraged to use the Individual Statement of Details documents to send an individual with information on their options.</p>	

<b>Matthews Data Collection</b>	20/11/2023	<a href="https://www.fpsregs.org/images/Bulletins/Bulletin-75-November-2023/FPS-Bulletin-75-November-2023.pdf">https://www.fpsregs.org/images/Bulletins/Bulletin-75-November-2023/FPS-Bulletin-75-November-2023.pdf</a>	FRAs to maintain robust record keeping ensuring that the data required by the Home Office and GAD is easily accessible.	
<b>2022/23 Event Reporting - Annual Allowance Statements &amp; Lifetime allowance</b>	08/11/2023	<a href="https://www.fpsregs.org/images/Bulletins/Bulletin-75-November-2023/FPS-Bulletin-75-November-2023.pdf">https://www.fpsregs.org/images/Bulletins/Bulletin-75-November-2023/FPS-Bulletin-75-November-2023.pdf</a>	Scheme Managers need to submit data by 31 January 2024  Any administrator who needs to submit these details to HMRC, can submit them on a password protected spreadsheet and send the password in a separate email.	
<b>Age Discrimination Remedy - Contingent Decisions guidance</b>	01/11/2023	<a href="https://www.fpsregs.org/images/Bulletins/Bulletin-74-October-2023/FPS-Bulletin-74-October2023.pdf">https://www.fpsregs.org/images/Bulletins/Bulletin-74-October-2023/FPS-Bulletin-74-October2023.pdf</a>	Scheme managers to read the guidance and mutually agree any setting of target dates with their administrator before sharing the claim process with members. <a href="https://www.fpsregs.org/images/Age-discrimination/Age-discrimination-remedy-Contingent-Decisions-guidance1.pdf">https://www.fpsregs.org/images/Age-discrimination/Age-discrimination-remedy-Contingent-Decisions-guidance1.pdf</a>	
<b>Error in the Treasury Revaluation Orders for 2021 and 2022</b>	01/11/2023	<a href="https://www.fpsregs.org/images/Home-Office/HO-notification-to-FRAs.pdf">https://www.fpsregs.org/images/Home-Office/HO-notification-to-FRAs.pdf</a>	Scheme Managers are to ensure that this error is corrected retrospectively.	