

WEST MIDLANDS FIRE AND RESCUE AUTHORITY

Pension Board Activity Log 2016/19

Date	Activity	Undertaken by	Action Completed
2016			
August 2016	Breach of Pension Regulations	Paul Gwynn	Urgent Pension Board
September 2016	Regional Pension Board Training (H&W)	Kal Shoker Andy Dennis	
October 2016	Attendance at Annual Pension Conference, London	Paul Gwynn Kal Shoker	Report to Pension Board 6 Feb 2017
25 October 2016	Extraordinary Meeting of the Pension Board re failure to issue Annual Benefit Statement in time	Pension Board	See Minutes of Audit Committee 14/11/16
14 November 2016	Report to Audit Committee on Breach of Regulations	Pension Board	See Minutes of Audit Committee 14/11/16
December 2016	The Pension Regulator – Publishing Scheme Information	Pension Board February 2017	
21 December 2016	Firefighters (England) Scheme Advisory Board Chairs Update The Pension Regulator - Public Service Governance Survey 2016	Circulated to all Members Completed by Adviser	

[ILO: UNCLASSIFIED]

2017

6 February 2017	Pension Board Meeting	Pension Board	
9 May 2017	Pension Board Meeting Review of progress towards production of Annual Benefit Statement to meet the deadline	Pension Board	
20 July 2017	Pension Board Meeting	Pension Board	
July/August 2017	Receipt of FPS Bulletin 1	Pension Board	
September 2017	Completion of The Pension Regulator Public Service Governance Survey	Kal Shoker/Paul Gwynn	
September/ October 2017	Receipt of FPS Bulletin 2	Pension Board	
9 October 2017	Attendance at Pensions Conference	Paul Gwynn	
November/ December 2017	Receipt of FPS Bulletin 3	Pension Board	

2018

January	Receipt of FPS Bulletin 4	Pension Board	
8 January	Attendance at Pension Tax Awareness Training	Cllr T Singh	Cllr Singh attended
January	Skills Audit	Pension Board	Forms completed
February	Publication of Survey of FRA Local Pension Boards 2017		
February	Receipt of FPS Bulletin 5	Pension Board	
March	Receipt of FPS Bulletin 6		

March	FP half-day seminar Meeting GDPR and TPR		
April	Receipt of FPS Bulletin 7		
May	Fire and Police Local Pension Board Governance with NPCC event – London review pre publication of the outputs from the TPR Governance and Administration Survey		
May	Receipt of FPS Bulletin 8		
May/June	Recruitment of Members of Pensions Board	PSS	Completed
June	FPS Annual Local Pension Board wrap-up Training Event	Wendy Browning Sampson	Completed
June 2018	Issue of FPS Bulletin 9		
April/May	Preparation of Annual Report		Not Prepared
16 July	Pension Board	Pension Board	Postponed
July	Issue of FPS Bulletin 10		
17/18 September	Annual Pensions Conference		
August	Issue of FPS Bulletin 11	Pensions Board	
September	HMT Announcement – FPS Valuation 2016		
27 September	Pension Board	Pension Board	
September	Issue of FPS Bulletin 12	Pensions Board	
October	Issue of FPS Bulletin 13	Pensions Board	
November	ABS Survey ?	Pensions Board	
November	TPR Governance and Administration Survey		
12 December	Pension Board Meeting		
	Completion of Skills Audit	Pensions Board	
	Training from LGA Pension Advisers	Pensions Board	
December	Issue of FPS Bulletin 14		
December	Issue of FPS Bulletin 15		

2019

31 January	Receipt of FPS Bulletin 16		
28 February	Receipt of FPS Bulletin 17		
28 March	Receipt of FPS Bulletin 18		
3 April	Data Conference	Member of Pensions Team attended	
30 April	Receipt of FPA Bulletin 19		
15 May	Firefighters and Police Local Pensions Boards Governance Conference	Emmett Robertson attended	
May	Receipt of FPS Bulletin 20		
4 June	Pensions Board		
18 June	LPB annual wrap up training – London	Emmett Robertson and Kal Shoker attended	
June	Receipt of FPS Bulletin 21		
July	Receipt of FPS Bulletin 22		
25 July 2019	Receipt of enews from Gad	Pension Board	
29 July	Audit and Risk Committee	Kal Shoker attended	
20 August	The Pension Regulator Summer Round Up	Pension Board	
17 September	LGA Pension Board Training – Shropshire FRS	Wendy Browning Sampson Julie Felton Adam Harper	

24/25 September	LGA Annual Pension Conference	Cllr Miks Alan Tranter Adam Harper	
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